

CY 21 Application for Funding

Bidder's Conference & Information Session

August 5, 2020

Presented by:



WHO WE ARE

The Alcohol, Drug Addiction and Mental Health Services (ADAMHS) of Montgomery County is responsible for the **planning, funding and monitoring of public mental health and addiction treatment services for individuals and families of Montgomery County, Ohio.** Under Ohio law, the ADAMHS Board is one of 50 Boards coordinating the public behavioral health and addiction treatment and recovery system in Ohio.

OUR MISSION

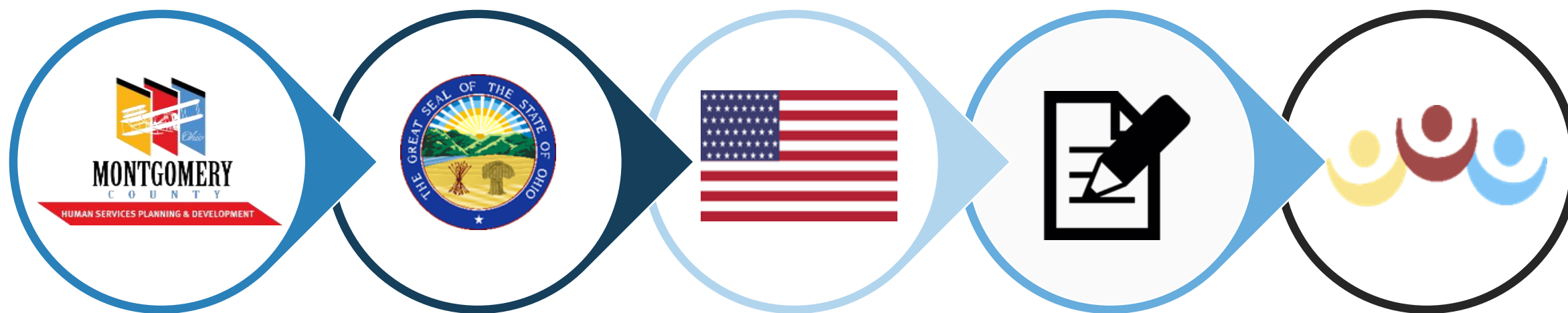
Transforming innovative behavioral health leadership and partnerships to promote a healthy region.

OUR VISION

An inclusive world where optimal brain health equity ensures no one suffers in silence.



Collaborative Funding: Where does the money come from?



Montgomery County

Montgomery County
Human Services Levy
Dollars.

Ohio

Tax Funding is given by
the state to fund treat
Mental Health and
Addiction.

Federal Funding

Federal Government
Programs provide
funding through taxes.

Grant Funding

Federal/State and local
Grants are provided for
specific programs.

Budget

\$41 Million



ORC Ch. 340.03 (A)(11)

Continuum of Care

Establish, to the extent that resources are available, the following addiction & mental health services:

- Emergency Services & Crisis Intervention
- Mental Health & Substance Use Disorder Outpatient Services
- Clinically Managed Substance Use Disorder Residential Treatment
- Substance Use Disorder Partial Hospitalization
- Substance Use Disorder Withdrawal Management
- Recovery and other related supports
- **Effective 9/15/2016 (ORC Ch. 340.033)** - An array of treatment & support services for all levels of opioid & co-occurring drug addiction based upon American Society of Addiction Medicine levels of care.



County Priority Alignment

Montgomery County ADAMHS aligns our priority initiatives with those identified in the following Montgomery County plans:

- 2018-2020 Montgomery Co. ADAMHS Strategic Plan
www.mcadamhs.org under the “About Us/Operational Overview” tab
- SFY19-20 OHMHAS – Montgomery Co. ADAMHS Community Plan
www.mcadamhs.org under the “About Us/Operational Overview” tab
- Montgomery County Joint Strategic Plan
www.mcoho.org/hspd
- Public Health Community Health Improvement Plan
<https://phdmc.org/report/community-health-improvement-plan>



Licensure & Accreditation Requirements

Agencies requesting funding **MUST** meet at least one of the following:

- OhioMHAS licensure/certification for requested services
- National Accreditation (the Joint Commission, CARF, COA, or other accrediting/licensing body) for requested services
- Affiliate of NAMI Ohio
- Received Ohio Recovery Housing Certification by address/location
- Governmental entity
- Education entities under the jurisdiction of the Ohio Department of Education or the Ohio Board of Regents



CY21 Priorities: Treatment & Supportive Services

The following are identified as service priorities for capacity and/or continuum of care expansion:

- Opioid Treatment Provider (Methadone)
- MH & SUD Treatment providers whose direct service offices are located in west Dayton, minority owned, and/or predominantly serving a marginalized population
- Dual diagnosis residential treatment (ASAM Level 3.1)
- Assertive Community Treatment (ACT) and/or Integrated Dual Diagnosis Treatment (IDDT)
- Full continuum of MH crisis services aligning with the CrisisNow model as described in SAMHSA's National Guidelines for Behavioral Health Crisis Care
- Assisted Outpatient Civil Commitment

Other than the above listed priorities, ADAMHS does not anticipate accepting any new or expansion requests as established capacity meets the needs of the community at the current time.



New Recovery Housing Requirements

Certification

- Prior to applying for funding, all providers MUST be certified by Ohio Recovery Housing and provide housing in accordance with the requirements of Ohio Revised Code Section 340.034.

NEW Bed Reimbursement policy

- Beginning January 1, 2021, ADAMHS will reimburse for occupied beds only.

NEW Financial

- Beginning CY21, all providers will be required to produce audited financial statements for the previous fiscal year.
- Performance/surety bonds are required if there are no audited financial statements for current fiscal year.



Fiscal Requirements

Organization Information

- DUNS Number is required
- Certificate of Good Standing Ohio Secretary of State <https://cogs.ohiosos.gov/>

Financial/Insurance

- Insurance – For existing providers, please upload your current Certificate of Coverage with ADAMHS as the certificate holder
- Financial Audits – please upload your most recent audit
- Organizational Budget is required
- Key Performance Indicators – Please use recent audited financial statements and explain if an indicator is below the best practice benchmark.
- Tell us how much of current CY2020 contract has been expended at the time of this application (\$ expended and % of total contract), and if the total contract will be expended by the end of the year (Yes or No).



Quality Improvement Requirements

Quarterly QI Reporting:

- Outcomes jointly agreed upon through the AFF process by ADAMHS and the contracting agency;
- Submitted no-later than one month after the completion of the previous fiscal quarter; and,
- Must be submitted through the web-based MCADAMHS Apps Portal (same location as the AFF).

Agency Reviews:

- Levy funded services; and,
- On a bi-annual basis, at minimum.

eBASIS: BASIS-24 and Perception of Care (Outpatient/Inpatient) Tools:

- Web-based tool administered within all **Treatment** based programming;
- BASIS-24, of which includes a submission rate of:
 - 8% to 10% of active staff per quarter; and,
- Perception of Care, of which includes a submission rate of:
 - 8% - 10% of active clientele and case closures combined, per quarter.



Online Portal Access

Website: <https://apps.mcadamhs.org>

TO CREATE A LOGIN:

- Navigate to the above URL.
- Right below the login button, click the link that says, “Need a Login?”
- A Registration Form window will open. Complete the form, making sure you select “Application for Funding” under the application you would like to request access to. When the form is completed, hit the “Register” button at the bottom.
- An email will be sent to the ADAMHS Administrator, who will then confirm you work for/with the requested agency and approve your login. An email notification will be sent letting you know when it has been approved.
- You are now free to login and start working on your application!



Upgrades & New Features to Portal

ORGANIZATION INFORMATION

- DUNS Number now required
- **New** Agency Contacts: Medical Director, Quality Assurance, Information Technology
- **New** Upload: Certificate of Good Standing

FINANCIAL/INSURANCE

- **New** section for Previous Year Contract:
 - How much of your CY2020 contract have you expended at this time?
 - Are you planning to spend your entire contract amount by the end of CY2020?
 - If no, please explain why.
- **New** field for explanation of performance indicators that fall below the best practice benchmark.

DIVERSITY & INCLUSION (Affirmative Action Plan)

- 6 **New** Questions


PROGRAM NARRATIVE

- ASAM Levels of Care
- Current Number of Beds & Requested Number of Beds (**Only applies to Housing Programs, otherwise enter 0**)



Additional Information on the Portal

If an agency applied for funds last year, **ALL** narrative content will be carried over to this year's application, excluding new fields that have been added for this application period. All financial information will need to be re-entered.

There is a print button  located at the top right corner of every page/chapter of the application. You can print/PDF individual pages of the application or create a PDF of the entire application *now with bookmarks!*

The application has an auto-save feature that will save your content every 10 minutes after you type your first letter, however, it is recommended that you manually save periodically.

If you are inactive for an hour, meaning you navigate to a page and do not click on anything, the portal will automatically log you out.

PLEASE make sure to submit your application on the "Finalize" page. Please, **make sure you re-submit your application if changes are requested from Board staff!**



CY2021 Timelines & Deadlines

- **Wednesday, August 5, 2020:**
Request a login at <https://apps.mcadamhs.org/>
- **Thursday, August 6, 2020:**
Agency Applications are available!
- **Wednesday, September 2, 2020:**
Application for Funding submissions are **due by 4 p.m.**
- **October – December, 2020:**
ADAMHS will review applications and send notifications



Contract Process

**AFF application
is received and
reviewed by
Staff**

**Staff
recommendation
to Program and
Services
Committee**

Board Approval

**Contracts sent
for electronic
signature**



CONTRACT

Requirements/Guidelines

Treatment and Supportive Services Contract:

- Sign OHMHAS Assurance Statement as part of the Contract
- [https://mha.ohio.gov/Portals/0/assets/SchoolsAndCommunities/Funding%20Opportunities/2020/FY2020 OhioMHAS AGREEMENTS AND ASSURANCES 1.pdf?ver=2019-10-02-130334-310](https://mha.ohio.gov/Portals/0/assets/SchoolsAndCommunities/Funding%20Opportunities/2020/FY2020%20OhioMHAS%20AGREEMENTS%20AND%20ASSURANCES%201.pdf?ver=2019-10-02-130334-310)
- **Financial Audits** – provider shall submit audited financials conducted by an independent public accountant in accordance with General Accepted Auditing Standards (GAAS).
- **Insurance**
 - **General liability** – provider shall carry comprehensive general liability insurance in an amount of at least \$1,000,000 with an annual aggregate limit of at least \$3,000,000.



CONTRACT

Requirements/Guidelines – contd.

- **Professional Liability** –\$1,000,000/\$3,000,000.
- **Employers' Liability** – provider shall carry employers' liability insurance at the minimum amount of \$500,000.
- **Automobile** – provider shall ensure there is automotive liability insurance for passenger vehicles used to transport the client, including vehicles owned by the provider, its agents and employees, in an amount that is *at least* equal to Ohio minimum requirements.
- **Workers' Compensation** - Provider shall provide evidence of proper workers' compensation coverage.
- **Directors and Officers Insurance** –\$1,000,000/\$2,000,000.

**Except where exempt*

- Portal Access Questions:
Fred Tatum - ftatum@mcadamhs.org or 937.443.0416 x 106
- Fiscal Questions:
Doug Thompson - dthompson@mcadamhs.org or 937.853.4310
- Programmatic Questions:
Jodi Long - jlong@mcadamhs.org or 937.853.4331



CONTRACT

Requirements/Guidelines – contd.

Recovery Housing Contract:

- Certified/licensed by Ohio Recovery Housing and has agreed to provide housing in accordance with the requirements of Ohio Revised Code Section 340.034.
- **Audit Requirement** - Recovery House shall comply with the audit requirements of the Board or other governmental oversight body.
- **NEW Financial**
Beginning CY21, all providers will be required to produce audited financial statements for the previous fiscal year.

Performance/surety bonds are required if there are no audited financial statements for current fiscal year



CONTRACT - General Information

- Funding of contract is contingent upon receipt of public funds
- CY 2021 – spenddown required by **July 31st**
- Funding requested during contract term

- **Eliminating Kickback in Recovery Act of 2018**

The most recently enacted anti-kickback law is the Eliminating Kickbacks in Recovery Act of 2018, or EKRA, which became effective on October 24, 2018, as part of the Substance Use Disorder Prevention that Promotes Opioid Recovery and Treatment for Patients and Communities Act (the SUPPORT Act).

EKRA, similar to other anti-kickback laws, seeks to eliminate compensation or kickbacks being provided in exchange for referral for services.



Where to Direct Questions

FAQ & PowerPoint will be posted at: <https://apps.mcadamhs.org/>

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Questions?

Thank you!

A Portal training/refresher course will be held immediately following the Bidder's Conference.

